

The Business of Journals Publishing

Emily Gillingham

Library Marketing and Communications Manager – Blackwell Publishing



Overview

- What is a journal?
- How journals have evolved
- What authors want
- Submission of an article to the editorial office
- Managing the peer-review process
- Developing journal quality
- About the impact factor
- Production process
- Online publication
- Getting the article to the right readers

Background to Blackwell Publishing

- Publishing journals since 1922
- Medicine, science, social science and humanities
- 800 journals to be published in 2006 (> 50 new journals)
- Two thirds published on behalf of not-for-profit societies



What is a journal?

- A serial publication
- Appearing at regular intervals
- No termination date
- Articles written by scholars
- Report original research or review current scholarship
- Dedicated to a specific subject area
- Read by specialists in the field
- Originally to share the findings of a learned society



First Journal launched in 1665



(1) Numb.z. PHILOSOPHICAL. TRANSACTIONS

Munday, March 6. 166%.

The Contents.

The Contents.

Am Introduction to this Trail. An Accompt of the Improvement of Optick Glalles at Rome. Of the Objectation made in England, of a spot in one of the Belts of the Planet Jupiter. Of the motion of the lack count practiced, The Head of many New Obfervations and Experiments, in order to an Experimental Hillory of Cold; together withfome Thermometrical Difference and Experiments. A Relation of a very seld Montpose Call. Of a peculiar Lead-Ore in Germany, very night for Effect. Of an Innogarian Bolus, of the fame effect with the Bolus Armenus. Of the New American Whate-fifting about the Bermudas. A Narrasive concerning the fueces of the Pendulum-watches at sea for the Longitudes; and the Grant of a Patent thereupon. A Catalogue of the Philosophical Books publish by Montieur de Fermat, Completions at Tholouse, lately dead.

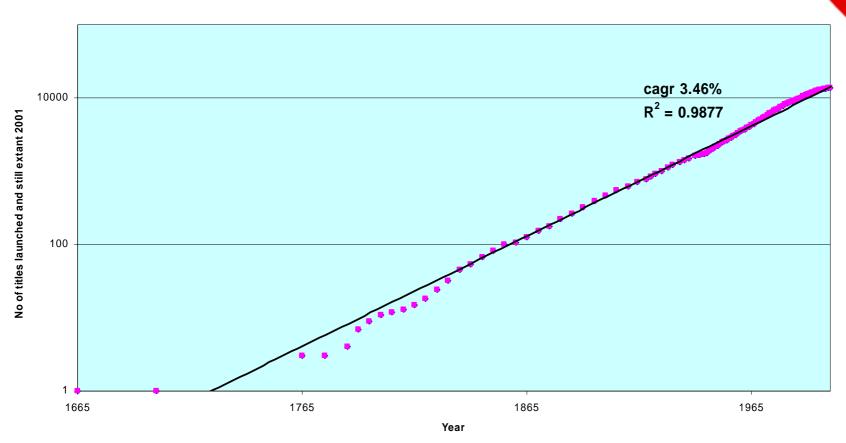
The Introduction,

Hereas there is nothing more necessary for promo-

there is nothing more necessary for prometing the improvement of Philosophical Matters, than the communicating to such, as apply their Studies and Endeavors that way, such things as are discovered or put in practice by others; It is therefore thought fit to employ the Frest, as the most proper way to gratifie those, whose engagement in such Studies, and delight in the advancement of Learning and profitable Discoveries, doth entitle them to the knowledge of what this Kingdom, or other parts of the World, do, from time to time, afford, as well

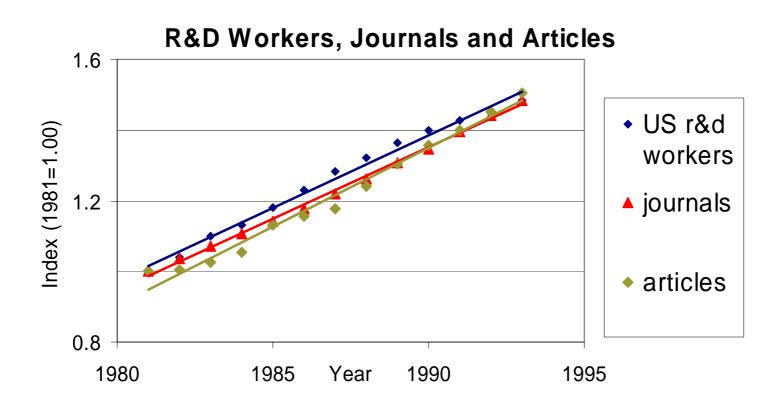
Journal Growth 1665-2001

Journal growth



Total number of active refereed learned journals in 2001: 14,700

Main Cause of Journal Growth



More researchers \Rightarrow more journals

Why do journals survive?

- Useful vehicles for disseminating research results
- Archive knowledge
- Provide a stamp of quality and authority to work
- Provide recognition to the person who carried out the research
- Keep other researchers and practitioners up to date
- Advance the knowledge base of th discipline
- Researchers can further their own careers
- Concludes a study



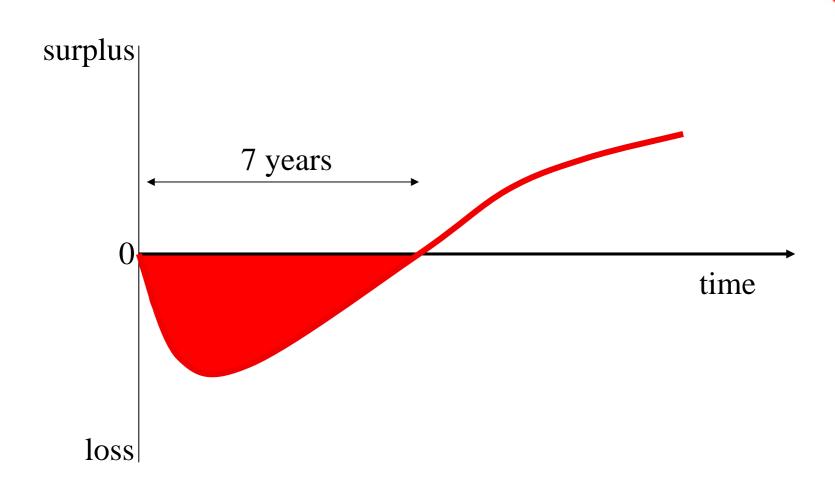


V

- 1. Launch brand new titles for new research areas
 - May be a spin-off from another title
- 2. Transfer journals from other publishers
- 3. Take on journals previously self-published

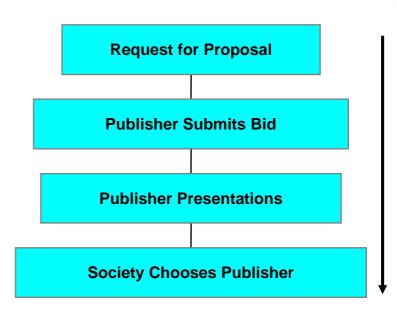


Launching new journals is a long-term strategy



Transferring Journals

- Titles owned by Societies
- Publishing Contracts usually last 3-7 years
- Change Publisher for a number of reasons
 - Value for Money
 - Increased exposure
 - Additional Value Added Publishing Services
- Can cause many admin and access headaches
 - Being tackled by the TRANSFER Project



Publishers Add Value...

- Technical infrastructure
- Electronic editorial office
- Best practice
- Sharing costs
- Financial support
- Administrative services
- Copy editing
- XML tagging and mark up
- Proofing and typesetting

- Online publication
- Print publication
- Print distribution
- Management of metadata
- Marketing media
- Usage statistics
- Archival deposit
- Legal infringement monitoring

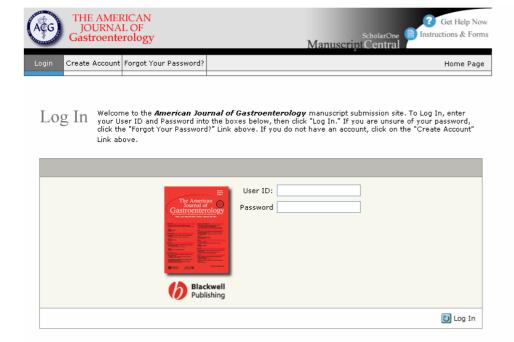
How do authors choose a journal?

- Reputation of the journal
- Quality of its content
- Quality of the peer-review process
- Speed of publication
- Lots of the right readers
- Relevance to their subject
- Impact factor
- Abstracting and indexing services



Submitting an article to a journal

- Online submissions systems on the market:
 - Manuscript Central (ScholarOne)
 - Editorial Manager (Aries Systems Corp)
 - Bench>Press (HighWire)
 - Allen Track (Allen Press)
 - Espere (consortium of publishers)











Online submission and review

- Online submission of articles
- Authors can track their article's progress
- Automated correspondence with authors, reviewers and the publisher
- Reduced time from submission to publication
- Reduced time spent on administration
- Provides a database of referees and authors
- Version control of revisions
- Sophisticated reports and data analysis



The editorial office

- May be based at the publisher, the society, the editor's department or their home
- Manage the peer-review process:
 - Receive and acknowledge manuscripts
 - Identify and track down referees
 - Send to referees and get reports back
 - Inform authors of decision
- Liaise with the production manager to manage corrections and ensure on time delivery of the issue
- Obtain assignment of copyright or grant of exclusive rights to publish
- Process publication or colour charges

The role of the Editor

- Gatekeeper of quality for the journal
- Rejects low quality or inappropriate articles outright
- Selects reviewers for the article
 - From editorial board
 - From a specially built-up database
 - By looking at the authors of the cited articles
 - Might be staff employed by the journal
 - Not usually known to the author
- Makes final decision to publish or not
- Allocates papers to issues, orders papers within issues
- Commissions reviews, editorials, special features

Developing journals to meet the needs of their subject communities

- Journal editors work with publishers to determine the direction for the journal
- Survey researchers to find out what they think of the journal
- Conduct citation analysis to understand the research area
- Develop unique Aims and Scope for each journal
- Agree a plan for developing the quality of the journal
- Commission special issues to serve new fields of study
- Ensure the size and scope of the journal matches what the community wants

The impact factor

- Measures how frequently a journal is cited by other journals
- A way of quantitatively comparing journals
- Calculated by dividing the number of citations in a year (e.g. 2005) by the source items published in that journal during the previous two years (e.g. 2004 and 2005)
- Other quality measure include usage data and readers reports

934 L. Guerra et al.

repair responses in normal human cells. *Infect Immun* 71: 541–545.

Helenius, A., and Aebi, M. (2004) Beles of N-linked glycans in the endoplasmic reticulur. Annu Rev Biochen 73: 1019–1049.

Hunziker, W., Whitney, J.A., and Mellman, I. (1991) Selective inhibition of transcytosis by brefeldin A in MDCK calls. Cell 67: 617–627.

Lara-Tejero, M., and Galan, J.E. (2000) A bacterial toxin that controls cell cycle progression as a deoxyribonuclease Ilike protein. Science 290: 354–357.

Lara-Tejero, M., and Galan, J.E. (2001) CdtA, CdtB and CdtC

Sandvig, K., and van Deurs, B. (2002) Membrane traffic exploited by protein toxins. Annu Rev Cell Dev Biol 18: 1–24.

Schmitz, A., Herrgen, H., Winkeler, A., and Herzog, V. (2000) Cholera toxin is exported from microsomes by the Sec61p complex. J Cell Biol 148: 1203–1212.

Schraw, W., Li, Y., McClain, M.S., van der Goot, F.G., and Cover, T.L. (2002) Association of Helicobacter pylori vacuolating toxin (VacA) with lipid rafts. J Biol Chem 277: 34642–34650.

Shenker, B.J., Besack, D., McKay, T., Pankoski, L., Zekavat, A., and Demuth, D.R. (2004) Actinobacillus actinomycetemcomitans cytolethal distending toxin (Cdt): evidence that



The Production Process

- Taking the accepted article through to publication online and in print
- Functions of the production department
 - Copyediting Checking text, tables, figures, and references
 - Proofreading
 - Language editing in some cases
 - Correcting mistakes and ambiguities
 - Managing freelances to do the above
 - Ensuring schedule is adhered to
 - Liaising with authors and editors
 - Briefing and quality-control of suppliers (free typesetters, printers, e-content providers)



Electronic files received

Article edited and typeset

Proofs checked

Corrections made and checked

Article ready for publication

Issue compiled

Issue printed

Issue dispatched



Article published online before issue compiled

Issue published online



Online journal publication

- Publisher platforms:
 - Blackwell Synergy
 - Oxford Journals
 - Science Direct
 - Springer Link
 - Wiley Interscience
 - Informa World
- Aggregators and gateways:
 - HighWire
 - Ingenta
 - Ovid
 - Swetswise
- Table of Contents alerts
- Searching and browsing
- HTML for onscreen reading
- PDF for printing

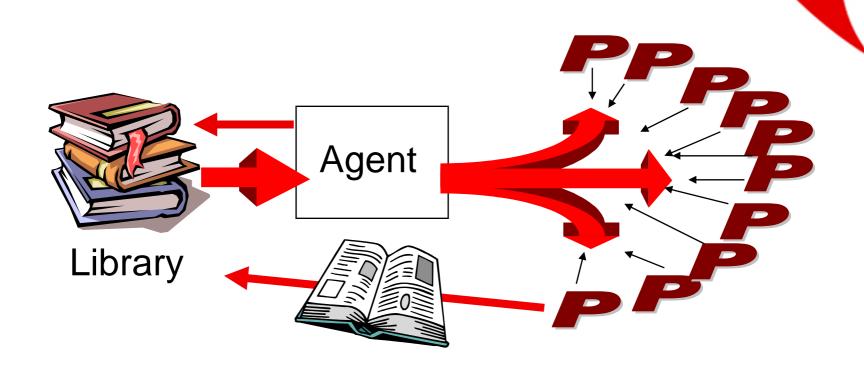




Getting the article to the right readers

- Communications with the scholarly community to make the publication known
- Search engine promotions
- Linking through abstracting and indexing services
- Email table of contents alerts
- Marketing at conferences, etc.
- Publishing expertise
- Licensing access to libraries
 - Many more libraries with access through consortia deals
 - 400% increase in the number of titles in libraries for an additional 15% cost

The Purchasing Process: Print



The Purchasing Process: Electronic

- Libraries are now working together...
 - To save money
 - To buy in bulk
 - To negotiate better terms and conditions
- Consortia Purchasing
 - Groups of Libraries (Local, Regional, National)
 - "The big deal"
 - Print plus electronic or e-only
 - More content, more information



Example: NESLI Consortium

- JISC/HEFCE Funded
- Open Consortium
- UK Academic Institutions (incl. Research Councils)
- Independent Negotiating Agent
 - Content
 - Price
 - Other terms and conditions
- Blackwell Publishing's NESLI Offer 2006
 - Collections (FULL, STM, HSS, ST, MN)
 - Price based on JISC banding
 - Earlybird Renewal Discounts
 - Restricted print cancellations/substitutions



6

Print vs Electronic – Blackwell Publishing

The move to e-only...

December 2004

Print plus electronic: 91.7%

- E-only: 8.3%

December 2005

Print plus electronic: 86.8%

E-only: 13.2%

September 2006

Print plus electronic: 79.27%

E-only: 20.73%

Print vs Electronic – What's stopping the move?

6

Archiving

 Would one or more trusted archive accelerate the trend towards e-only?

Tax

 Increased VAT on Electronic content is slowing down the move from print to e-only

Users are still demanding Print

— Is this the case in your institution?

Print vs Electronic – The move is possible...

- Pharmaceutical Company
- Closed all libraries globally
- Now purchasing e-only based on usage
- Saved +20% of budget
 - Now running a "virtual library"
 - No cost for physical sites
 - Lower staff costs
- Used savings to off-set increased tax
- Used savings to acquire new content
- Concerns regarding Archiving, Tax and the existing demand for print are no longer there!

6

Summary - Harnessing Technology

- Electronic Workflows
 - Speeded up publication processes
 - Author Submission
 - Peer Review
 - Production
 - Distribution e.g. Blackwell Synergy
- Electronic Content
 - More content is available to more users
 - Subscriptions
 - Collections
 - Pay-Per-View
 - Usage Based Pricing
 - Open Access



Summary – The Business of Journal Publishing

- Publishing companies are <u>innovative</u>
 - Embracing technology to improve...
 - Content creation
 - Content management
 - Content delivery
 - Ongoing support
- Journal Publishing is <u>evolving</u>
 - Provision for search and retrieve culture
 - Providing information on demand
 - Increasingly moving away from print (as primary version)
 - Alternative publishing models
 - Author pays (Open Access)
 - Institutional repositories (Open Access)

Open Access

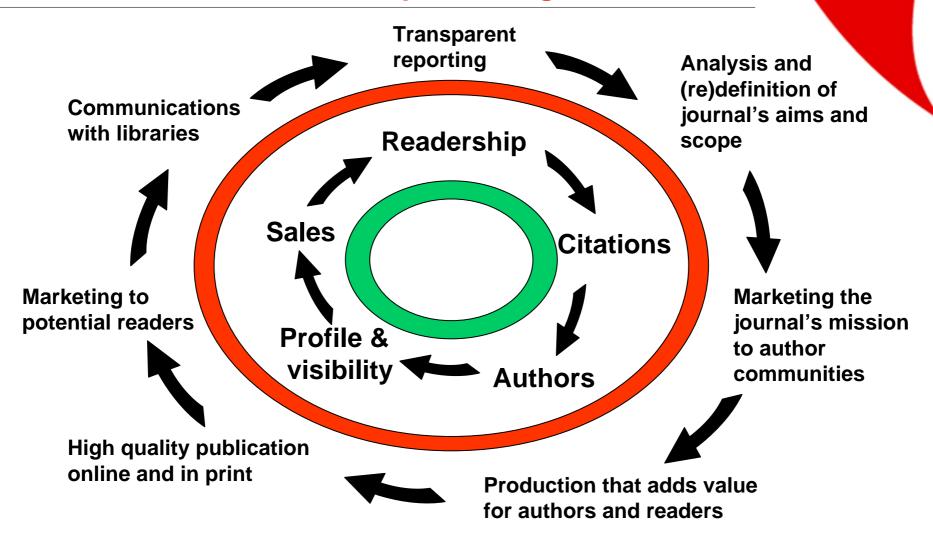
Latest news from the funding bodies:

- Wellcome Trust mandating 6 months deposit.
- National Institutes of Health (NIH) mandating 12 months deposit.
- Research Councils UK (RCUK) Research Councils mandating between 6 and 12 months deposit depending on subject area (Medical Research Council requires deposit within 6 months).
- **Deutsche Forschungsgemeinschaft** strongly encouraging deposit with 12 month embargo.

Publishers' responses:

- Active participants in government and funder reviews of publishing.
- Quick expansion of author-pays 'hybrid journals' from publishers, eg. Online Open, Open Choice, iOpenAccess, Oxford Open, etc.
- Approved Wellcome publishers they will pay author-fees in exchange for publisher depositing OA articles in PMC immediately on publication.
- Some now offer Exclusive License Form rather than Copyright
 Assignment Form authors can self-archive their own version of their
 articles on institutional or subject repositories or personal website after an
 embargo period (providing they acknowledge that the article has been
 submitted and link to the definitive version).

The 'virtuous circle' of publishing



6

Thank you!

Emily Gillingham
Library Marketing and Communications Manager
Blackwell Publishing
emily.gillingham@oxon.blackwellpublishing.com