

Working with offsetting deals at The University of Manchester

Helen Dobson

Scholarly Communications
Manager

Justin Parker

Subscriptions
Officer

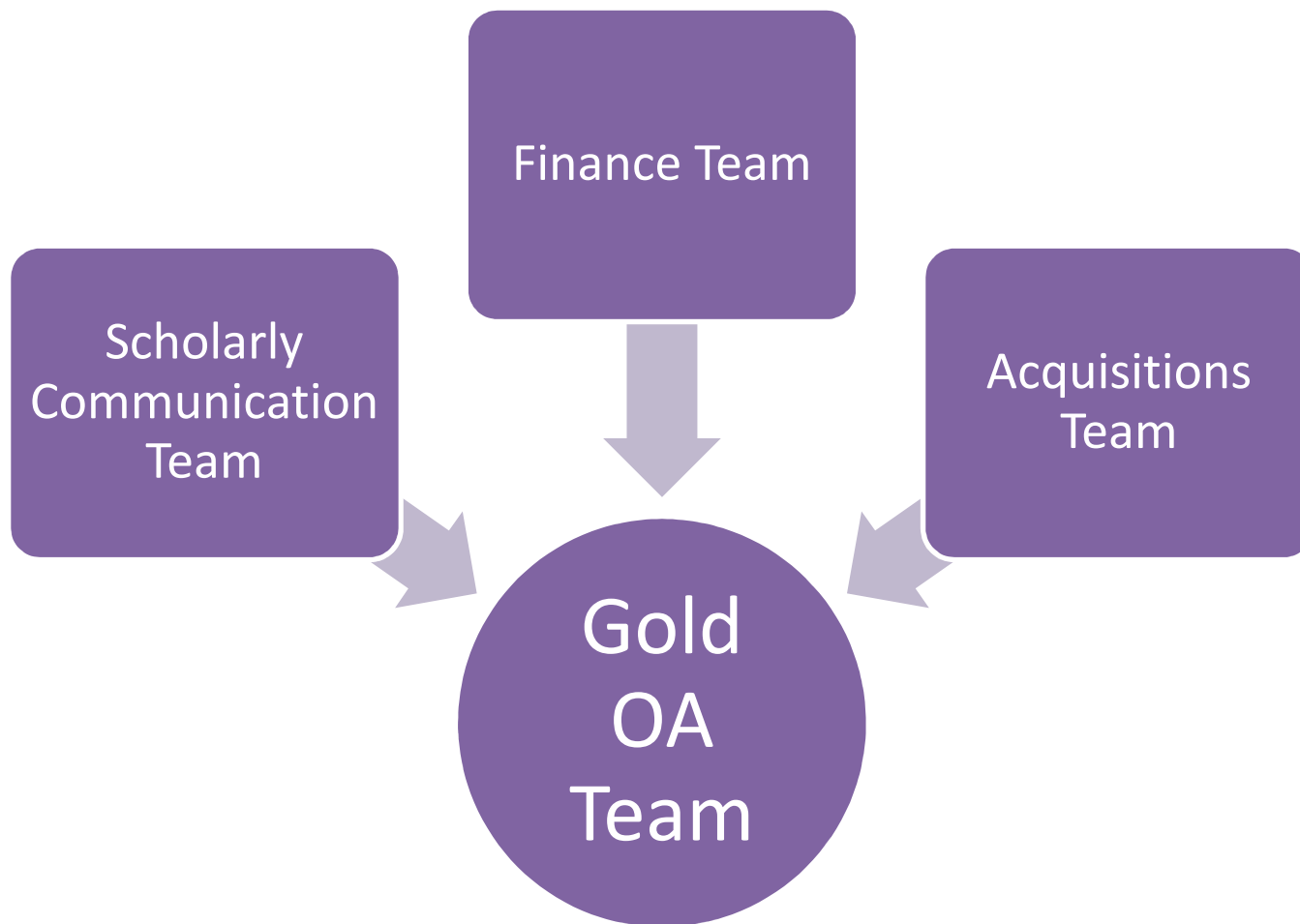


Outline

- Open Access Support Service
 - Staffing
 - Workflows
 - Fund management

- Subscriptions
 - Staffing
 - Workflows
 - Fund management

OA Support: staffing



OA support: workflow changes?

Publisher	Author	OA team
IOP	No	No*

*Check UoM APC records against IOP offset amount

OA support: workflow changes?

Publisher	Author	OA team
WILEY	No	No*

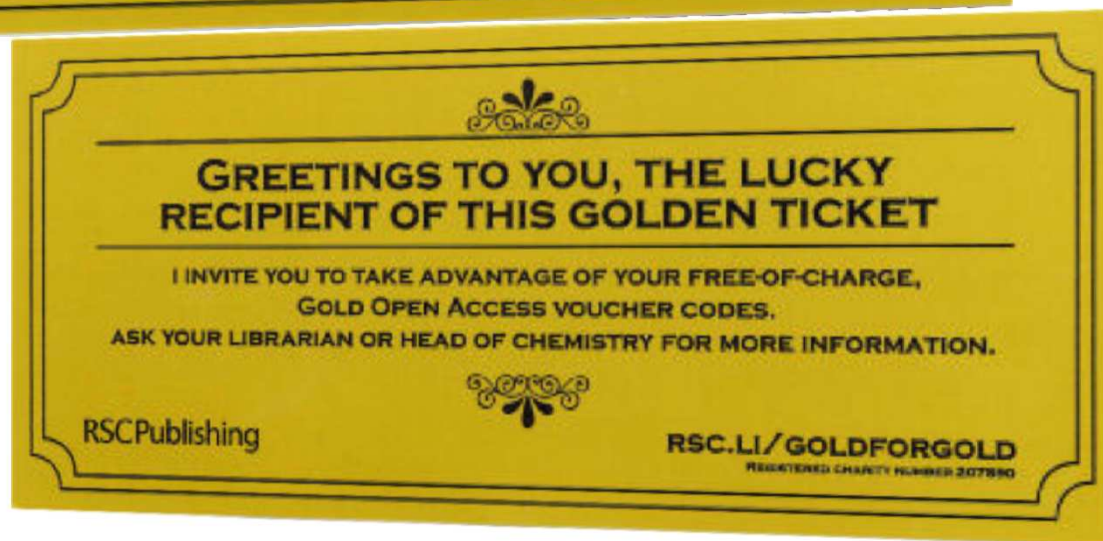
*Monitoring credit account in WOAA dashboard

OA support: workflow changes?

Publisher	Author	OA team
Taylor & Francis Group	No	Yes*

*Requesting invoice to validate author eligibility,
recording voucher usage

OA support: fund management



OA support: fund management

Publisher

Challenge

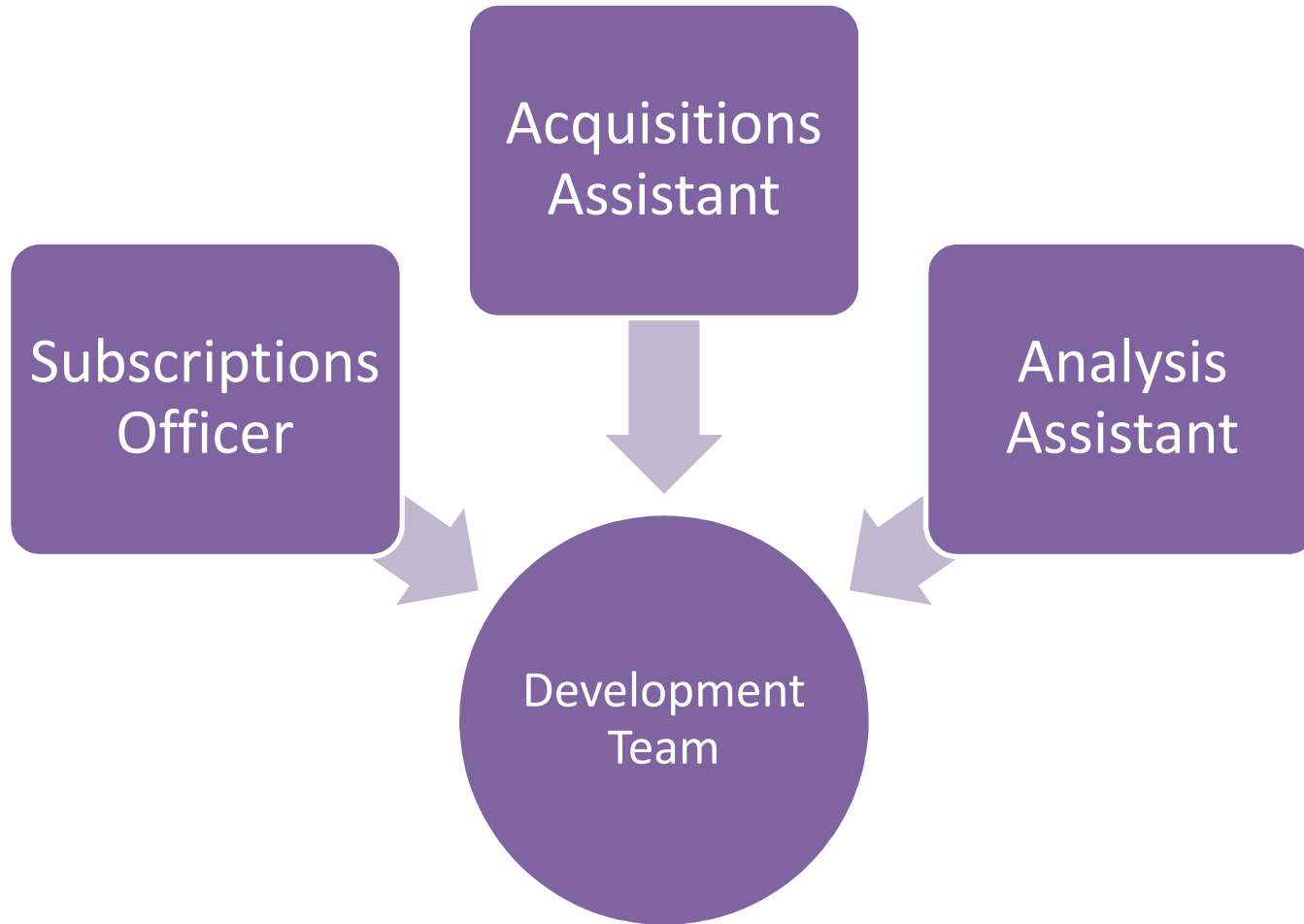
WILEY

Taylor & Francis Group

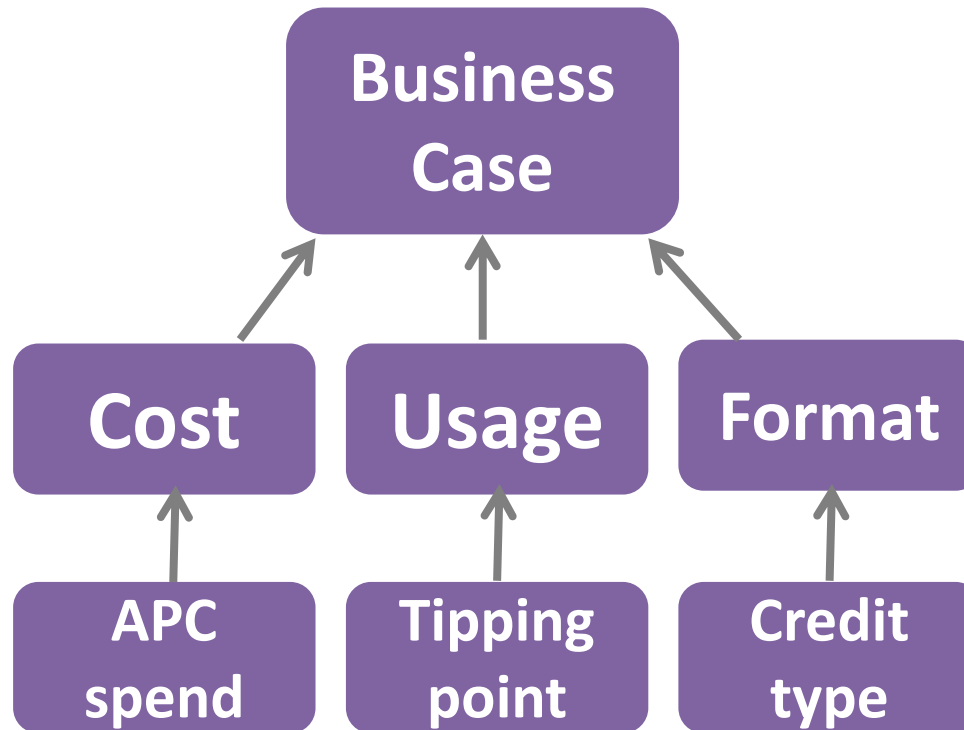
Credit account as default

Too few papers?

Subscriptions: staffing



Subscriptions: workflow changes?



Subscriptions: fund management

The screenshot displays the AUSPICES software interface. The main window shows a 'Table2' view for a subscription renewal. The subscription details are as follows:

Sub Name	Wiley-Blackwell E Journals Licence			Type	Journal Package
PO	MU07012649	PN	PN010223	Vendor	WILEY
Subject(s)					

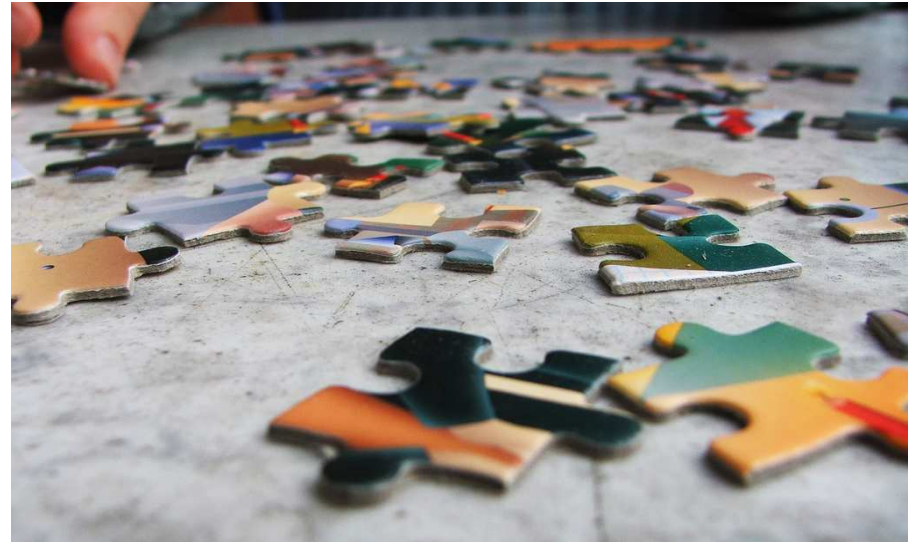
Renewal periods: 2013-14 Renewal, 2014-15 Renewal, 2015-16 Renewal, 2016-17 Renewal. The 'Balanced Score Card' tab is selected, showing the following scores:

Category	Score	Max
Overall Score	85	100
Financial Score	81	100
Customer Score	100	100
Technical Score	60	100
Development Score	80	100

A 'Return to Welcome Screen' button is located at the bottom of the scorecard view. The Windows taskbar at the bottom shows the time as 16:03 on 26/05/2015.

Summary: offsetting wishlist

- Standardised workflows & offsetting deals
- Transparency of costs
- Offset refund in cash
- Choice



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The University of Manchester

Thank you